

Case \_\_\_\_\_

Date \_\_\_\_\_

**Patient Information**

Last Name \_\_\_\_\_ First Name \_\_\_\_\_ Middle Initial \_\_\_\_\_

Title  Mr.  Ms.  Mrs.  Dr. Preferred Name \_\_\_\_\_

Female  Male SSN \_\_\_\_\_ DOB \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Phone \_\_\_\_\_ Email \_\_\_\_\_

Occupation \_\_\_\_\_ Employer \_\_\_\_\_

Emergency Contact \_\_\_\_\_ Relationship to Patient \_\_\_\_\_ Phone \_\_\_\_\_

**Financial Responsibility**

Who is responsible for this account and relationship to patient? \_\_\_\_\_

**Primary Dental Insurance**

Primary Policyholder's Full Name \_\_\_\_\_ DOB \_\_\_\_\_ SSN \_\_\_\_\_

Address and Phone (if not listed above) \_\_\_\_\_

Relationship to Patient \_\_\_\_\_

Employer \_\_\_\_\_ Address \_\_\_\_\_

Insurance Company \_\_\_\_\_ Group# \_\_\_\_\_ ID# \_\_\_\_\_

Insurance Company's Phone \_\_\_\_\_ Orthodontic Coverage:  Yes  No

***I authorize release of any information regarding my treatment to my dental insurance company.***

Signature \_\_\_\_\_ Date \_\_\_\_\_

**Medical History**

Yes  No Are you in good health? Physician \_\_\_\_\_

Last Seen \_\_\_\_\_ Phone \_\_\_\_\_

Yes  No Any medical specialist(s) being seen now? Reason \_\_\_\_\_

Yes  No Have you ever had a health problem? \_\_\_\_\_

Yes  No Have you ever been hospitalized? Reasons and dates \_\_\_\_\_

Yes  No Medicine or drug allergies? \_\_\_\_\_  Acrylic  Nickel  Latex

Yes  No Are you taking any medications? Provide medication, dose and reason \_\_\_\_\_

Yes  No Antibiotic premedication before dental visits?

Please check the box if you have been treated for any of the following:

- |  |  |   |  |
|--|--|---|--|
| <input type="checkbox"/> Abnormal Bleeding | <input type="checkbox"/> Autism              | <input type="checkbox"/> GI/GERD              | <input type="checkbox"/> Rheumatic Fever   |
| <input type="checkbox"/> ADD/ADHD          | <input type="checkbox"/> Cancer/Tumors       | <input type="checkbox"/> Hearing/Speech       | <input type="checkbox"/> Sensory/Behavior  |
| <input type="checkbox"/> Anemia            | <input type="checkbox"/> Diabetes            | <input type="checkbox"/> Heart Murmur/Disease | <input type="checkbox"/> Seizure(s)        |
| <input type="checkbox"/> Any Operations    | <input type="checkbox"/> Endocrine/Growth    | <input type="checkbox"/> HIV/AIDS             | <input type="checkbox"/> Tuberculosis (TB) |
| <input type="checkbox"/> Asthma/Breathing  | <input type="checkbox"/> Frequent Infections | <input type="checkbox"/> Kidney/Liver         | <input type="checkbox"/> Other _____       |

Explain any checked boxes \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

## General Information

What concerns you about your teeth? \_\_\_\_\_

Who may we thank for referring you to our office? \_\_\_\_\_

Previous orthodontic consultation?  Yes  No; Previous orthodontic treatment?  Yes  No

Have any other family members been treated in our office? Name(s) \_\_\_\_\_

## Dental History

Dentist \_\_\_\_\_ Address \_\_\_\_\_

Last Seen \_\_\_\_\_ Reason \_\_\_\_\_

Yes  No Any dental specialist(s) being seen now? Reason \_\_\_\_\_

Please check the box if you have been treated for any of the following:

- |   |   |  |
|---|---|--|
| <input type="checkbox"/> Extra or missing teeth       | <input type="checkbox"/> Speech concerns/therapy    | <input type="checkbox"/> Jaw joint clicking or locking |
| <input type="checkbox"/> Chipped or injured teeth     | <input type="checkbox"/> Mouth breathing or snoring | <input type="checkbox"/> Jaw joint pain                |
| <input type="checkbox"/> Gum disease                  | <input type="checkbox"/> Tongue thrust              |  |
| <input type="checkbox"/> Habits (thumb sucking, etc.) | <input type="checkbox"/> Grinding or clenching      |  |

Explain any checked boxes \_\_\_\_\_

\_\_\_\_\_

I have read the above questions and understand them. I will not hold my orthodontist or any member of his/her staff responsible for any errors or omissions that I have made in the completion of this form. I will notify my orthodontist of any changes in my medical or dental health.

Signature \_\_\_\_\_

Date \_\_\_\_\_



## Consent for Disclosure of Protected Health Information (HIPAA)

### SECTION A: Patient/Parent/Legal Guardian Giving Consent

Patient Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

### SECTION B: Please read the following statements carefully:

Purpose of Consent: By signing this form, you will consent to our use and disclosure of your protected health information to carry out treatment, payment activities, and healthcare operations.

Notice of Privacy Practices: You have the right to read our Notice of Privacy Practices before you decide whether to sign this consent. Our notice provides a description of our treatment, payment activities, and healthcare operations, of the uses and disclosures we may make of your protected health information, and of other important matters about your protected health information. A copy of our notice accompanies this consent. We encourage you to read it carefully and completely before signing this consent.

We reserve the right to change our privacy practices as described in our Notice of Privacy Practices, which will contain the changes. Those changes may apply to any of your protected health information that we maintain, and we will provide you with a copy of the revised Notice of Privacy Practices upon your request.

You may obtain a copy of our Notice of Privacy Practices, including any revisions of our Notice, at any time by requesting it from us.

Reopelle Orthodontics  
2114 Colonial Avenue, SW  
Roanoke, VA 24015  
(540)344-2758

Right to Revoke: You will have the right to revoke this consent at any time by giving us written notice of your revocation. Please understand that revocation of this consent will not affect any action we took in reliance on this consent before we received your revocation, and that we will decline to treat you or to continue treating you if you revoke this consent.

I, \_\_\_\_\_, have had full opportunity to read and consider the contents of this consent form and your Notice of Privacy Practices. I understand that, by signing this consent form, I am giving my consent to your use and disclosure of my protected health information or my child's protected health information as described in the "Notice of Privacy Practices."

**Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_

### Other person(s) to whom you give permission to discuss health information or bring child to routine care appointments:

Name: \_\_\_\_\_ Relationship to patient: \_\_\_\_\_

Name: \_\_\_\_\_ Relationship to patient: \_\_\_\_\_

Name: \_\_\_\_\_ Relationship to patient: \_\_\_\_\_